

CERTIFICATE TO CONVERSION TO LLC (WICHITA AND AFFILIATED TRIBES LLC)

TO: Wichita Tax Commission
P.O. Box 547
Anadarko, OK 73005

1. The name and principal business address of the converting domestic limited liability company is: _____.

2. The converting limited liability company was formed in _____; its Date of formation is: _____
(month/day/year)

3. The converting corporation is being converted to a domestic limited liability company, and the name of the domestic limited liability company as set forth in its article of organization is: _____.

4. The plan of conversion is attached to this certificate of conversion and is incorporated herein by reference.

5. The terms and conditions of the conversion have been approved by the unanimous vote of the shareholders; all required approvals of the conversion have been obtained by the converting Corporation.

6. The number of members of the limited liability company at the date of conversion is _____.

7. If the conversion is not to be effective upon the filing of the certificate of conversion and articles of organization, then the future effective date and time of the conversion is: _____
(Date/Time)

Signature

Date

Name (printed or typed)